



# CITY OF MORENO VALLEY SPECIAL FINANCE DISTRICT APPLICATION

Application and supporting documents may be emailed to  
specialdistricts@moval.org

PROJECT NAME: \_\_\_\_\_

## 1. CONTACT INFORMATION

### A. Applicant

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Relationship of applicant to Project: \_\_\_\_\_  
*(e.g. planning consultant, developer, landowner, etc.)*

### B. Contact for this Application

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### C. Landowner

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### D. Developer

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### E. Civil Engineer

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**2. PROPOSED SPECIAL FINANCING DISTRICT**

**A. What is the total value of the bonds you'd like to issue for this Project?**

---

**B. What is the value of the bonds you'd like to issue for the City's Public Infrastructure?**

---

**C. If you anticipate including another public agency's public improvements through this special financing district, please indicate the name of the public agency, amount to be financed, and public facilities to be financed?**

---

---

---

---

**D. Do you desire bonds to be issued in accordance with the 1915 Bond Act or Mello-Roos Community Facilities Act, or some combination (or no preference)?**

- No
- Yes. Preference: \_\_\_\_\_
- Yes - Some combination
- No preference

**E. Are there other affected (surrounding) property owners who should or may be involved in the proposed special district financing?**

- No
- Yes. As a part of Exhibit "A", attach a map identifying their property locations and proximity to the Project, and affected facility items. Provide anticipated share of costs and indicate whether you have initiated contact with them on this Project and/or the proposed special financing district.

---

---

---

**F. Do you foresee any unusual requirements, problems, unique opportunities, etc. that may exist in the requested financing for your subdivision?**

- No
- Yes. Please explain: \_\_\_\_\_

**G. Does the anticipated financing meet the City's Special Financing Districts Policy?**

- No
- Yes



**5. PROJECT INFORMATION**

**A. Project**

Name: \_\_\_\_\_  
*Provide map identifying location as Exhibit "A".*

**B. Planning Identification Numbers:**  
*(e.g. PENXX-XXXX)*

\_\_\_\_\_

**C. APNs**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**D. Status of Map Approval Process/Recordation:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**E. Project Land Use Summary**  
*(i.e. number of units/acres included by land use category)*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**F. List Project plan approvals that you have received to-date from the City.**  
*Provide processing numbers, date of approval, current processing status. Include EIR status.*

Name	Planning No.	Date of Approval	Processing Status	EIR Status

**G. Is the Project located within a Specific Plan?**

- No
- Yes

Plan Name: \_\_\_\_\_

Plan Number: \_\_\_\_\_

*Attach a copy of Specific Plan document.*

**6. PROPERTY VALUES/TAXES**

**A. What is the current estimated value of the subject property?**

---

**B. What is the estimated value of the property with public improvements in place?**

---

**C. If an independent appraisal was completed, please include. If not, please indicate detailed explanation of how estimated value was developed.**

---

---

---

**D. Are all taxes and/or assessments current?**

- No
- Yes

**E. Are there other secured interests on the property?**

*Attach a preliminary title report on the land in proposed district.*

- No
- Yes. Please Explain: \_\_\_\_\_

---

**F. Provide data on existing debt/lien ratios that may be levied on properties in the proposed boundaries.**

---

---

---

**G. Have you filed a petition, or are you aware of any petitions being filed, to form special financing districts through other public agencies (e.g. school district, water districts, etc.) on the property?**

- No
- Yes. With which agency(ies) and what is the value of the bonds? \_\_\_\_\_

---

**H. Identify any existing special financing district(s) benefiting the property.**

---

---

---

**I. Identify the infrastructure provided by the existing special financing district.**

---

---

**J. Why is this special financing district necessary to the Project?**

---



---



---

**K. Does applicant have opportunities for other forms of financing?**

No  
 Yes. Describe: \_\_\_\_\_

---

**L. Does this Project currently or intend to possess other forms of City financing and/or assistance (e.g. single-family mortgage revenue bonds, multi-family mortgage revenue bonds, H/CD block grant, Section 8 assistance, etc.)?**

No  
 Yes. Briefly describe. \_\_\_\_\_

---



---

**7. DEVELOPMENT EXPERIENCE**

**A. Identify other land development ventures by same landowner in the City of Moreno Valley, in California, and provide a brief description of each.**  
*(including location, land use summary, period of construction, etc.).*

Name	Location	Land Use Summary	Period of Construction

**B. Provide financial statements of landowner, developers, joint venture, etc.**  
*(or provide lead bank/lender references and past performances)*

**C. Identify previous names under which this Project or property have been known or processed by the City. List names and dates.**

Name	Dates

**D. Has the landowner/developer and/or joint venture ever been a party to an abandoned, defaulted, and/or court-challenged special district financing?**

No  
 Yes - When, where, issue size, circumstances, and reasons

## **EXHIBIT "A"**

Map of Project and map of proposed special financing district boundaries, if other property is to be included.

## **EXHIBIT “B”**

Description of public infrastructure and public facilities proposed for special district financing. Provide maps identifying facility types, size, and location.



## **EXHIBIT "C"**

Description of public infrastructure and public facilities proposed for special district financing. Provide estimated costs in a line item form.

## **EXHIBIT “D”**

Describe how the overall Project is anticipated to benefit the City of Moreno Valley. Number of jobs, type of jobs – skilled/unskilled – professional/technical, sales tax revenue, etc. Reference to jobs, sales tax revenue or other data must be accompanied by background data.