



CONDITIONAL NOTICE OF FULL OPTIONAL REDEMPTION

MORENO VALLEY PUBLIC FINANCING AUTHORITY LEASE REVENUE BONDS, SERIES 2015 (TAXABLE)

BASE CUSIP 61685P

NOTICE IS HEREBY GIVEN to the owners of the above-captioned obligations (the “2015 Bonds”), which were issued pursuant to the Master Trust Agreement, dated as of December 1, 2015 (the “2015 Trust Agreement”), by and between the Moreno Valley Public Financing Authority (the “Authority”) and Wells Fargo Bank, National Association, as trustee (the “2015 Trustee”), that the outstanding 2015 Bonds in the aggregate principal amount of \$9,425,000 have been called for redemption on October 12, 2021 (the “Redemption Date”). The 2015 Bonds were originally issued on December 10, 2015 and are described in the following table.

<i>Principal Payment Date (November 1)</i>	<i>CUSIP®[†] (61685P)</i>	<i>Principal Amount</i>	<i>Interest Rate</i>	<i>Redemption Price</i>
2021	DC9	\$ 220,000	3.125%	100%
2022	DD7	225,000	3.375	100
2023	DE5	235,000	3.625	100
2024	DF2	240,000	3.750	100
2025	DG0	250,000	4.000	100
2026	DH8	260,000	4.000	100
2027	DJ4	270,000	4.125	100
2028	DK1	285,000	4.250	100
2029	DL9	295,000	4.250	100
2030	DM7	305,000	4.375	100
2035	DN5	1,760,000	4.750	100
2045	DP0	<u>5,080,000</u>	5.000	100
TOTAL		<u>\$9,425,000</u>		

The 2015 Bonds will be payable on the Redemption Date at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to such date (the “Redemption Price”). The Redemption Price of the 2015 Bonds will become due and payable on the Redemption Date. Interest on the 2015 Bonds will cease to accrue and be payable from and after the Redemption Date, and such 2015 Bonds will be surrendered to the 2015 Trustee.

Redemption of the 2015 Bonds is conditional upon the receipt by the 2015 Trustee on or prior to the Redemption Date of moneys that are sufficient to pay the principal of and interest on the 2015 Bonds and, if such moneys have not been so received, this notice shall be of no force and effect and

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the 2015 Trustee shall not be required to redeem such 2015 Bonds. In such event, the 2015 Trustee has the right to rescind this notice.

To receive payment on the Redemption Date, owners of the 2015 Bonds should present and to surrender said 2015 Bonds on the Redemption Date at the address of the 2015 Trustee set forth below:

Registered/Certified Mail:	Air Courier:
Wells Fargo Bank, NA	Wells Fargo Bank, NA
Corporate Trust Operations	600 Fourth Street South, Seventh Floor
P. O. Box 1517	Minneapolis, MN 55479
Minneapolis, MN 55480-1517	MAC N9300-070

IMPORTANT NOTICE

IMPORTANT INFORMATION REGARDING TAX CERTIFICATION AND POTENTIAL WITHHOLDING

Pursuant to U.S. federal tax laws, you have a duty to provide the applicable type of tax certification form issued by the U.S. Internal Revenue Service (“IRS”) to Wells Fargo Bank, N.A. Corporate Trust Services to ensure payments are reported accurately to you and to the IRS. In order to permit accurate withholding (or to prevent withholding), a complete and valid tax certification form must be received by Wells Fargo Bank, N.A. Corporate Trust Services before payment of the redemption proceeds is made to you. Failure to timely provide a valid tax certification form as required will result in the maximum amount of U.S. withholding tax being deducted from any redemption payment that is made to you.

If the owner of any 2015 Bond fails to deliver such 2015 Bond to the 2015 Trustee on the Redemption Date, such 2015 Bond shall nevertheless be deemed redeemed on the Redemption Date and the owner of such 2015 Bond shall have no rights in respect thereof except to receive payment of the Redemption Price from funds held by the 2015 Trustee for such payment.

Note: The City of Moreno Valley, the Authority and the 2015 Trustee shall not be responsible for the selection or use of the CUSIP numbers selected, nor is any representation made as to their correctness in the notice or as printed on any 2015 Bond. They are included solely for the convenience of the holders.

**WELLS FARGO BANK, NATIONAL
ASSOCIATION, as 2015 Trustee**

September 8, 2021

From: [Samai, Dania D. \[CTS ACCOUNT MGR\]](#)
To: [Dtcredemption \(redemptionnotification@dtcc.com\)](#); ["MSF.Surveillance@fitchratings.com"](#);
["MSPGSurveillance@moodys.com"](#); ["PUBFIN_STRUCTURED@SPGLOBAL.COM"](#)
Cc: [Padilla, Aracely \[CTS ACCOUNT ASSOC\]](#)
Subject: Moreno Valley 2015 & 2016 Bonds Conditional Redemption Notice
Date: Wednesday, September 08, 2021 6:42:00 AM
Attachments: [Moreno Valley 2015 Bonds Redemption Notice.pdf](#)
[Moreno Valley 2016 Bonds Redemption Notice.pdf](#)

Good morning

Attached, please find the Conditional Notices of Redemption for the City of Moreno Valley 2015 and 2016 bonds.

Thank you
Dania D. Samai

Vice President

Wells Fargo Corporate Trust Services
Phone: 213 253-7516
danial.d.samai@wellsfargo.com

NOTE: At the present time, I am working remotely. While I do not anticipate significant delays in responding, the most expedient means to reach me is via email.

From: [Redemption Notification/DTCC](#)
To: [Samai, Dania D. \[CTS ACCOUNT MGR\]](#)
Subject: Return Receipt
Date: Wednesday, September 08, 2021 6:45:17 AM

Please be advised that DTCC is in receipt of your email. If you have any questions, please email redemptionnotification@dtcc.com

DTCC Disclaimer: This is a system-generated email. Please do not reply to this email.

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From: EMMANotifications@msrb.org
To: [Samai, Dania D. \[CTS ACCOUNT MGR\]](#)
Subject: Confirmation: Continuing Disclosure Submission Successfully Published to EMMA
Date: Wednesday, September 08, 2021 11:12:14 AM

Your continuing disclosure submission has been published and can be viewed on the MSRB's Electronic Municipal Market Access (EMMA®) website at the following link:

[https://urldefense.com/v3/__https://emma.msrb.org/ContinuingDisclosureView/ContinuingDisclosureDetails.aspx?submissionId=P21138248_!!F9svGWnIaVPGSwU!7OoNSgwBHYbHdVy24ZzVLiWX8C-7-1wHfRUNtQqRKtfabmYyFo3agGloG5qzb4SGYWstMw\\$](https://urldefense.com/v3/__https://emma.msrb.org/ContinuingDisclosureView/ContinuingDisclosureDetails.aspx?submissionId=P21138248_!!F9svGWnIaVPGSwU!7OoNSgwBHYbHdVy24ZzVLiWX8C-7-1wHfRUNtQqRKtfabmYyFo3agGloG5qzb4SGYWstMw$)

SubmissionId: P21138248

Disclosure Type: EVENT FILING

Bond Call: Conditional Notice of Full Optional Redemption Moreno Valley Financing Authority Series 2015(Taxable)

Document Name: Event Filing dated 09/08/2021

Moreno Valley 2015 Bonds Redemption Notice.pdf posted 09/08/2021 2:05:58 PM

The following issuers are associated with this continuing disclosure submission:

CUSIP6	State	Issuer Name
61685P	CA	MORENO VALLEY CALIF PUB FING AUTH LEASE REV

The following 12 Securities have been published with this continuing disclosure submission:

Security: CUSIP - 61685PDC9, Maturity Date - 11/01/2021
Security: CUSIP - 61685PDD7, Maturity Date - 11/01/2022
Security: CUSIP - 61685PDE5, Maturity Date - 11/01/2023
Security: CUSIP - 61685PDF2, Maturity Date - 11/01/2024
Security: CUSIP - 61685PDG0, Maturity Date - 11/01/2025
Security: CUSIP - 61685PDH8, Maturity Date - 11/01/2026
Security: CUSIP - 61685PDJ4, Maturity Date - 11/01/2027
Security: CUSIP - 61685PDK1, Maturity Date - 11/01/2028
Security: CUSIP - 61685PDL9, Maturity Date - 11/01/2029
Security: CUSIP - 61685PDM7, Maturity Date - 11/01/2030
Security: CUSIP - 61685PDN5, Maturity Date - 11/01/2035
Security: CUSIP - 61685PDP0, Maturity Date - 11/01/2045

Please follow the link to make changes to this submission:

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